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Unity Enterprise Holdings Limited

盈滙企業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2195)

COMPLETION OF DISCLOSABLE TRANSACTION IN RELATION TO ACQUISITION OF 100% EQUITY INTERESTS IN THE TARGET COMPANY INVOLVING THE ISSUE OF CONSIDERATION SHARES UNDER GENERAL MANDATE

References are made to the announcements of Unity Enterprise Holdings Limited (the “**Company**”) dated 22 March 2024 and 16 April 2024 (the “**Announcements**”) in relation to the discloseable transaction of the acquisition of the Sale Shares, which represent 100% of the issued share capital in the Target Company involving the issue of consideration shares under general mandate. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Announcements.

COMPLETION OF THE ACQUISITION

The Board is pleased to announce that all conditions precedent set out in the Sale and Purchase Agreement have been fulfilled and that Completion took place on 30 April 2024 in accordance with the terms and conditions of the Sale and Purchase Agreement. Upon Completion, the Group is interested in 100% of the equity interests of the Target Company. The Target Company becomes a wholly-owned subsidiary of the Group and the financial results of the Target Group will be consolidated into the accounts of the Group. Pursuant to the Sale and Purchase Agreement, the Company has allotted and issued 174,603,175 Consideration Shares at the issue price of HK\$0.126 per Consideration Share to the Vendor.

EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company immediately before Completion and immediately after Completion are as follows:

Name of Shareholder	Immediately before the Completion		Immediately after the Completion	
	No. of shares	Approximate % of number of Shares in issue	No. of shares	Approximate % of number of Shares in issue
Harvest Land ⁽¹⁾	525,000,000	52.50%	525,000,000	44.70%
Vendor	—	—	174,603,175	14.86%
Public Shareholders	<u>475,000,000</u>	<u>47.50%</u>	<u>475,000,000</u>	<u>40.44%</u>
Total	<u>1,000,000,000</u>	<u>100.00%</u>	<u>1,174,603,175</u>	<u>100.00%</u>

Notes:

- (1) Harvest Land Company Limited is beneficially owned as to 100% by Mr. Yeung Wing Sun (“**Mr. Yeung**”). Mr. Yeung and Harvest Land Company Limited are regarded as a group of controlling shareholders of Company under the Listing Rules acting in concert to exercise their voting rights in the Company and they together are interested in a total of 44.70% of the issued share capital of the Company upon Completion. Mr. Yeung is deemed to be interested in the Shares held by Harvest Land Company Limited pursuant to the SFO.

By Order of the Board of
Unity Enterprise Holdings Limited
Chan Leung
Chairperson and Executive Director

Hong Kong, 30 April 2024

As at the date of this announcement, the Board comprises Mr. Chan Leung (Chairman and Chief Executive Officer) as an executive Director; Ms. Chan Mei Wah, Mr. Mak Alexander and Mr. Wu Hak Ping as independent non-executive Directors.